

Air Cargo Day

IG Air Cargo Switzerland

Airports in crisis mode

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26 August 2020



à bientôt. bis bald.

Content

1. Figures

- Passenger
- Cargo
- Industry

2. High priority: safeguarding cash position

3. Restarting the operations

1. Figures

Passenger

- April/Mai/June down by more than 97% compared to same period 2019 (only 3 Wizz-Air flights per week to BUD)
- Special medical flights to evacuate COVID patients from Alsace
- Positive signs July + August at 30-40% production in terms of passengers compared to same period 2019
- Easyjet operating 9 out of 12 based aircrafts (= 75%: with GVA among the highest levels in the Easyjet network)

1. Figures

Cargo

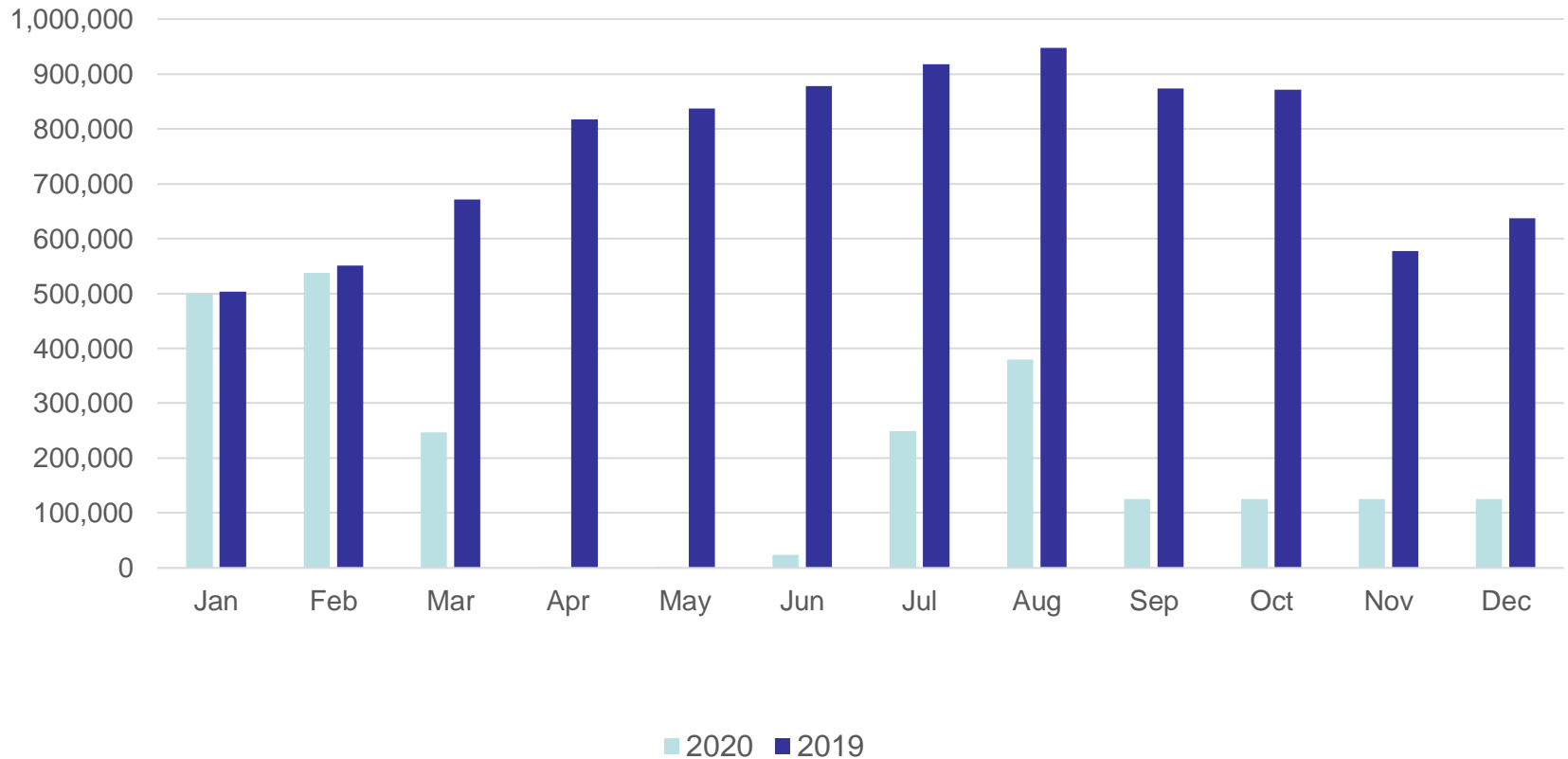
- Cargo during COVID stable! Air Cargo essential for supply chains
- January to June 2020 with slight increase of 3.8% compared to same period 2019
- Charter and Express flights with medical + PPE* supplies
- In March/April/May: more «scheduled» freighters, especially from Qatar Airways & DHL Express

Industry *(Jet Aviation, Amac Aerospace, Air Service Basel, Nomad)*

- Business differently affected: from relatively stable to significant reductions in orders

1. Figures / Passenger development 2020

Monthly Passenger development January to July (actual) and forecast until end of the year



2019: 9 M passengers → 2020 forecast: between 2.5 M and 3 M

2. High priority: safeguarding cash position

- Safeguarding liquidity was the prerequisite for maintaining the Airport's solvency
- Our cash position is currently in principle comfortable but it is unclear, when we will get back to normal levels
- Focus on reducing of investments and labour costs
 - Investments 2020 reduced by a fifth of the previous year's figure
 - Hiring freeze

3. Restarting the operations

- Before the restart most staff were working short time and home office
- Some 60 employees (out of 400) were working onsite to ensure ongoing operations and activities
- Focus on ensuring a smooth and safe restart of operations in close cooperation with our customers, business partners and public authorities

3. Restarting the operations

The most important measures in place are:

- Mandatory face masks throughout the Passenger Terminal
(from age 11)
- Distancing & hand sanitizer stations
- Protective screens at close customer contact points
- Additional cleaning and disinfection

- On-site COVID tests for passengers arriving from high-risk countries
→ *currently only for French residents and travellers to France*

3. Restarting the operations

The big challenges were/are:

- The binationality of EuroAirport (Switzerland/France) with different regulation schemes
- The lack of coordination in Europe: Start/Stop policies not helpful in terms of travel / quarantine restrictions – daily flight plan changes hindering forecasting and planning
- The restart of flight operations with increased noise emissions
- Positive for EuroAirport: European point-to-point traffic favourable compared with Hub Airports

Q & A



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